



NOTICE INVITING TENDER

Selection of a Strategic Partner to setup an FSRU on the East Coast of India in the State of Andhra Pradesh

Sealed tenders are being invited from interested entities for selection of a Strategic Partner to setup an FSRU on the East Coast of India in the State of Andhra Pradesh by jointly undertaking a Detailed Feasibility Study and subsequently form an SPV to develop the FSRU.

Andhra Pradesh Gas Distribution Corporation Limited (APGDC) is incorporated under the Companies Act 1956, and is promoted by Andhra Pradesh Gas Infrastructure Corporation Private Limited (APGIC) and GAIL Gas Limited (GGL).

APGIC is a joint venture between APIIC and APGENCO with 51% and 49% equity-holding respectively

Andhra Pradesh Industrial Infrastructure Corporation (APIIC) is a premier organization owned by Government of Andhra Pradesh vested with the objective of providing industrial infrastructure through the development of industrial areas. APIIC has so far developed more than 300 industrial parks spreading over an extent of about 121655 acres (including allotted area).

Andhra Pradesh Generation Corporation Limited (APGENCO), owned by Government of Andhra Pradesh, is engaged in the business of Power generation. It is amongst the leading state power generating utilities in India. The installed capacity of APGENCO as on 31.12.2011 is 8929 MW comprising 5092 MW of coal-based and 3829 MW of hydro power generating stations.

GAIL Gas Limited, a wholly owned subsidiary of GAIL (India) Limited, was incorporated in 2008 and is focused on the City Gas Distribution (CGD) Business.

GAIL is a diversified Oil & Gas Navratna company with an annual turnover of around Rs. 32,459 crore (USD \$ 7.2 billion). GAIL transports about 75 percent of the total Natural Gas transmitted in India and markets about 50 percent of the total Natural Gas off-take in India.

The Strategic Partner will be selected on the basis of the response to the tender. The evaluation will be based on financial strength and technical capability of the interested entities.

The tender document will be published shortly in the following websites:

<http://www.gailtenders.in> <http://www.apgdc.in>

<http://www.gailgas.com> <http://www.apgic.in>

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